

**SUBSCRIPTION AGREEMENT**

As announced on October 22, 2012, the process related to the previously announced notes issue has been completed. A US\$500 million 10 year fixed rate notes with a maturity date of November 1st, 2022 have been issued with a coupon rate of 3.375%, while the notes' re-offer yield to investors is 3.523%. In this regard, following the execution of the subscription agreement on October 23, 2012, the sales procedure of the notes has been completed on October 30, 2012.

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For further information regarding Anadolu Efes, please visit our website at <http://www.anadoluefes.com/> or you may contact;

**Mr. Can Çaka**  
(CFO and Investor Relations Director)  
Tel: 90 216 586 80 53  
Facsimile: 90 216 389 58 63  
E-mail: [can.caka@anadoluefes.com](mailto:can.caka@anadoluefes.com)

**Ms. Ayşe Dirik**  
(Investor Relations Manager)  
Tel: 90 216 586 80 02  
Facsimile: 90 216 389 58 63  
E-mail: [ayse.dirik@anadoluefes.com](mailto:ayse.dirik@anadoluefes.com)