

**AB INBEV's DECLARATION REGARDING THE CHANGE IN OUR INDIRECT
SHAREHOLDING**

October 27, 2016 – As per the attached declaration notified to our Company by Anheuser-Busch InBev SA/NV on October 21, 2016, the change in our indirect shareholding structure has been registered on October 27, 2016 (today) with the Istanbul Trade Registry pursuant to Article 198 of the Turkish Commercial Code.

We hereby declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué on Material Events, that they fully reflect the information we have acquired, that the information complies with our books, records and documents, that we have made our best effort to fully and accurately obtain all information regarding the matter and that we are responsible for this disclosure made hereby.

This is an English translation of the original official public disclosure made by Anadolu Efes in Turkish through the Public Disclosure Platform (www.kap.org.tr), for information purposes only. In the event of any discrepancy between this translation and the original Turkish disclosure, the original Turkish disclosure shall prevail. Anadolu Efes makes no warranties or representations about the accuracy or completeness of the English translation and assumes no liability for any errors, omissions or inaccuracies that may arise from use of this translation.

For further information regarding Anadolu Efes, please visit our website at <http://www.anadoluefes.com/> or you may contact;

Mrs. Çiçek Uşaklıgil Özgüneş
(Investor Relations and Treasury Director)
Tel: 90 216 586 80 37
Facsimile: 90 216 389 58 63
E-mail: cicek.usakligil@anadoluefes.com

Mrs. Aslı Kılıç Demirel
(Investor Relations Manager)
Tel: 90 216 586 80 72
Facsimile: 90 216 389 58 63
E-mail: asli.kilic@anadoluefes.com

**ANADOLU EFES BİRACILIK VE MALT
SANAYİ ANONİM ŞİRKETİ
YÖNETİM KURULU BAŞKANLIĞI'NA
BEYAN**

14 Ekim 2016

SABMiller Harmony Limited, İstanbul Ticaret Sicil Müdürlüğü nezdinde 91324 sicil numarası ile kayıtlı bulunan merkez adresi “Bahçelievler Mah. Şehit İbrahim Koparır Cad. No:4 Bahçelievler/İstanbul” olan **ANADOLU EFES BİRACILIK VE MALT SANAYİ ANONİM ŞİRKETİ**'nin sermayesini temsil eden hisselerin %24'üne sahiptir.

SABMiller Harmony Limited'in sermayesini temsil eden hisselerin dolaylı olarak %99'una sahip olan SABMiller Limited (önceki unvanıyla SABMiller plc) ile gerçekleştirilen ticari birleşme neticesinde Anheuser-Busch InBev SA/NV, 10 Ekim 2016 tarihi itibarıyla SABMiller Harmony Limited'in şirket sermayesini temsil eden hisselerinin dolaylı olarak %99'una sahip ortağı haline gelmiştir.

Bunun neticesinde şirketimiz Anheuser-Busch InBev SA/NV'nin şirketiniz Anadolu Efes Biracılık ve Malt Anonim Şirketi nezdinde dolaylı olarak sahip olduğu payların oranı %24 olmuş ve bu hususun Türk Ticaret Kanunu'nun 198. maddesi mucibince Şirketinize bildirilmesi gerekliliği hasıl olmuştur.

DECLARATION

**TO THE BOARD OF DIRECTORS OF
ANADOLU EFES BİRACILIK VE MALT
SANAYİ ANONİM ŞİRKETİ**

14 October 2016

SABMiller Harmony Limited holds a 24% shareholding in **ANADOLU EFES BİRACILIK VE MALT SANAYİ ANONİM ŞİRKETİ**, registered with Istanbul Trade Registry with the number 91324, which has its headquarters at “Bahçelievler Mah. Şehit İbrahim Koparır Cad. No:4 Bahçelievler/İstanbul”.

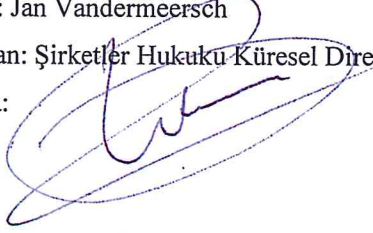
As a result of the business combination with SABMiller Limited (formerly known as SABMiller plc), which indirectly holds 99% of the shares of SABMiller Harmony Limited, Anheuser-Busch InBev SA/NV has become the indirect 99% shareholder of SABMiller Harmony Limited as of 10 October 2016.

Thus, our company, Anheuser-Busch InBev SA/NV, now has a 24% indirect shareholding in your company, Anadolu Efes Biracılık ve Malt Anonim Şirketi. In light of the foregoing, it became a necessity to notify your Company pursuant to Article 198 of the Turkish Commercial Code.

İşbu beyanımız kapsamında, söz konusu dolaylı hissedar değişikliğinin İstanbul Ticaret Siciline tescil ve Türkiye Ticaret Sicili Gazetesi'nde ilan ettirilmesi hususunda gereğini arz ederiz.

Anheuser-Busch InBev SA/NV
Adına

İsim: Jan Vandermeersch
Unvan: Şirketler Hukuku Küresel Direktörü
İmza:



İsim: Romanie Dendooven
Unvan: ABII Hukuk Küresel Müdürü
İmza:



We kindly request you to take the necessary actions as to registration of said indirect shareholder change with the Istanbul Trade Registry and publication at the Turkish Trade Registry Gazette.

On behalf of
Anheuser-Busch InBev SA/NV

Name: Jan Vandermeersch
Title: Global Legal Director Corporate
Signature:



Name: Romanie Dendooven
Title: Global Legal Manager ABII
Signature:

