

ANNOUNCEMENT REGARDING THE TENDER OFFER RESULTS

July 1, 2021 – The Tender Offer, which was announced by the Company on 21 June 2021, is now finalized as the details are shown in the attached announcement.

The English version of the announcement is also attached, and in case of any difference in the announcement texts, the Turkish explanation shall prevail.

We hereby declare that our above statements are in conformity with the principles included in the Capital Markets Board's Communiqué on Material Events, that they fully reflect the information we have acquired, that the information complies with our books, records and documents, that we have made our best effort to fully and accurately obtain all information regarding the matter and that we are responsible for this disclosure made hereby.

This is an English translation of the original official public disclosure made by Anadolu Efes in Turkish through the Public Disclosure Platform (www.kap.org.tr), for information purposes only. In the event of any discrepancy between this translation and the original Turkish disclosure, the original Turkish disclosure shall prevail. Anadolu Efes makes no warranties or representations about the accuracy or completeness of the English translation and assumes no liability for any errors, omissions or inaccuracies that may arise from use of this translation.

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THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014.

NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN ANY JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT. PERSONS INTO WHOSE POSSESSION THIS DOCUMENT COMES ARE REQUIRED BY THE OFFEROR, THE DEALER MANAGERS AND THE TENDER AGENT TO INFORM THEMSELVES ABOUT, AND TO OBSERVE, ANY SUCH RESTRICTIONS.

1 July 2021

On 21 June 2021, Anadolu Efes Biracılık ve Malt Sanayii Anonim Şirketi (the "**Offeror**") launched an offer to holders of its outstanding notes detailed in the table below (the "**Notes**") to tender any and all such Notes for purchase by the Offeror for cash at the Purchase Price, on the terms and subject to the conditions described in the Tender Offer Memorandum dated 21 June 2021 (the "**Tender Offer Memorandum**"), including satisfaction or waiver of the New Financing Condition, the offer and distribution restrictions and the related notice of guaranteed delivery (such invitation, the "**Offer**")

Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

The Offer expired at 5:00 p.m. (New York City time) on 30 June 2021 (the "**Expiration Deadline**"). The Offeror hereby announces that the New Financing Condition has been satisfied and, as of the Expiration Deadline, the aggregate principal amount of the Notes validly tendered and to be accepted for purchase pursuant to the Offer is as set out in the table below.

Each Noteholder whose Notes have been validly tendered and accepted for purchase pursuant to the Offer is entitled to receive on 2 July 2021 (the "**Tender Offer Settlement Date**"), or 6 July 2021 in the case of Notes tendered by guaranteed delivery procedures (the "**Guaranteed Delivery Settlement Date**"), the Purchase Price plus the Accrued Interest Payment in respect of such Notes.

<u>Description of Notes</u>	<u>CUSIP / Restricted Global Certificate ISIN / Unrestricted Global Certificate ISIN</u>	<u>Principal Amount Outstanding</u>	<u>Purchase Price</u>	<u>% of Notes Tendered</u>	<u>Acceptance Amount</u>
US\$500,000,000 3.375 per cent. Notes due 2022	032523AA0/ US032523AA09/ XS0848940523	US\$500,000,000	103.10 per cent.	63.92%	US\$319,613,000

Citigroup Global Markets Limited and J.P. Morgan Securities plc are acting as Dealer Managers for the Offer and Citibank N.A., London Branch is acting as Tender Agent.

Questions and requests for assistance in connection with the Offer may be directed to the Dealer Managers.

THE DEALER MANAGERS

Citigroup Global Markets Limited

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London E14 5LB
United Kingdom

Attention: Liability Management Group

In Europe:
Telephone: +44 20 7986 8969
In the United States:
Toll Free: +1 800 558 3745
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Email: liabilitymanagement.europe@citi.com

J.P. Morgan Securities plc

25 Bank Street
Canary Wharf
London E14 5JP
United Kingdom

Attention: EMEA Liability Management Group

Email: em_europe_lm@jpmorgan.com

Questions and requests for assistance in connection with the delivery of Tender Instructions may be directed to the Tender Agent.

THE TENDER AGENT

Citibank N.A., London Branch

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Canada Square
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United Kingdom

Attention: Exchange Team

Telephone: +44 (0)20 7508 3867
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This announcement is released by Anadolu Efes Biracılık ve Malt Sanayii Anonim Şirketi and contains information that qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 ("MAR"), encompassing information relating to the Offer described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Mr Gokce Yanasmayan, Chief Financial Officer, on behalf of Anadolu Efes Biracılık ve Malt Sanayii Anonim Şirketi.

DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum.

None of the Dealer Managers, the Offeror or the Tender Agent (or any of their respective directors, officers, employees, agents or affiliates) makes any recommendation whatsoever or regarding this announcement, the Tender Offer Memorandum or the Offer, and no one has been authorised by any of them to make any such recommendation. None of the Dealer Managers or the Tender Agent (or any of their respective directors, officers, employees, agents or affiliates) makes any representation or assumes any responsibility for: (a) the accuracy or completeness of the information concerning the Offer or the Offeror contained in this announcement or in the Tender Offer Memorandum or for any failure by the Offeror to disclose events that may have occurred and may affect the significance or accuracy of the information in this announcement or the Tender Offer Memorandum; or (b) any acts or omissions of the Offeror or any other person in connection with this announcement, the Tender Offer Memorandum, the Offer, the Notes or the New Notes. None of the Dealer Managers, the Offeror or the Tender Agent (or any of their respective directors, officers, employees, agents or affiliates) has expressed any opinion as to whether the terms of the Offer are fair.